## Patriot® Travel Series ○ ♥ ♥

## **Individual Application**



Please print legibly and complete ALL SECTIONS (front and back) of this application. Mail, fax, or email application to: International Medical Group, P.O. Box 88509, Indianapolis, IN 46208-0509, USA Fax: +1.317.655.4505 Email: insurance@imglobal.com

| 1 PR   | IMARY APPLICANT INF  | ORMATION:             |              |         |  |       |                               |         |   |          |           |           |  |  |
|--|--|-----------------------|--------------|---------|--|-------|-------------------------------|---------|---|----------|-----------|-----------|--|--|
| First Name: Last Name:   |  |                       |              |         |  |       |                               |         |   | Middle:  |           |           |  |  |
| Governi  | ment Issued ID Numbe   |                       |              |         |  | Sex:  | □ Male                        | e 🖵 Fei | male  |          |           |           |  |  |
| Country  | of Citizenship:  | Country of Residence: |              |         |  |       |                               |         |   |          |           |           |  |  |
| Destina  | tion Country(ies):   |                       |              |         | Requested Effective Date:/ (MM/DD/YYY)                                     |       |                               |         |   |          |           |           |  |  |
| 2 FU   | FULFILLMENT AND INFORMATION DELIVERY METHOD:   |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| □ Con  | nunications should be sent via email to:   |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
|  | or mail fulfillment kit purposes ONLY: Instead of receiving confirmation of coverage via email, I prefer to receive a paper copy of the coverage erification letter and insurance contract to the following address: |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| Name:  |  |                       |              |         | Address:   |       |                               |         |   |          |           |           |  |  |
| City:  |  | Postal Code:          |              |         | Country:   |       |                               |         |   |          |           |           |  |  |
| If the ac  | cated  | in Florida?           | orida?       |         |  |       |                               |         |   |          |           |           |  |  |
| <ul> <li>□ I AGREE TO THE PROCESSING OF MY PERSONAL INFORMATION TO PROVIDE THE SERVICES I HAVE PURCHASED, INCLUDING TO ADMINISTER CLAIMS, AND TO RECEIVE MEMBER COMMUNICATIONS, IN ACCORDANCE WITH IMG'S PRIVACY POLICY, FOUND AT IMGLOBAL.COM/LEGAL/PRIVACY-POLICY.</li> <li>□ I AGREE TO RECEIVE RELEVANT INFORMATION AND OTHER COMMUNICATIONS FROM IMG ABOUT INSURANCE COVERAGES AND SERVICE OPTIONS. I UNDERSTAND THAT I CAN WITHDRAW MY CONSENT AT ANY TIME.</li> </ul> |  |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| 3 PLAN OPTION AND ADDITIONAL COVERAGE OPTIONS:   |  |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| Select th  | e coverage plan and maxi   | imum limit. Check one | plan and one | option. | •  |       |                               |         |   |          |           |           |  |  |
| Destination Includes the U.S. Destination Excludes the U.S.  |  |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| □ Patriot® America □ \$50,000 □ \$100,000 □ \$500,000 □ \$1,000,000  |  |                       | •            |         | □ Patriot International®   |       |                               |         | □ \$50,000 □ \$100,000<br>□ \$500,000 □ \$1,000,000 |          |           |           |  |  |
| □ Patriot America® Plus □ \$50,000 □ \$100,000 □ \$1,000,000   |  |                       |              |         | □ Patriot International Platinum □ \$2,000,000 □ \$5,000,000 □ \$8,000,000 |       |                               |         |   | 00       |           |           |  |  |
| □ Patriot America Platinum □ \$2,000,000 □ \$5,000,000 □ \$8,000,000   |  |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| 4 PR   | EMIUM CALCULATION:   |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| Names of persons to be insured: Please attach additional sheet for more children   |  |                       |              |         |  |       | Date of Birth<br>(MM/DD/YYYY) | Sex     | Daily   | Rate # c | of Days   | Total     |  |  |
| Applicar   | pplicant   |                       |              |         |  |       |                               |         |   | X        | =         |           |  |  |
| Spouse   |  |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| Child 1  | hild 1   |                       |              |         |  |       | // x=                         |         |   |          |           |           |  |  |
| Child 2  |  |                       | / x=         |         |  |       |                               |         |   |          |           |           |  |  |
| Child 3  |  |                       |              |         |  |       | /x=                           |         |   |          |           |           |  |  |
|  |  |                       |              |         |  |       |                               |         |   | T        | OTAL (A   | .)        |  |  |
| 5 DE   | DUCTIBLE OPTION:   |                       |              |         |  |       |                               |         |   |          |           |           |  |  |
| Select one deductible, then enter the applicable Deductible \$0  |  |                       |              |         |  | \$250 | \$500                         | \$1,000 | \$2,500   | \$5,000* | \$10,000* | \$25,000* |  |  |
| rate factor amount in the premium calculation box  |  |                       | 1.25         | \$100   | 1.00   |       | .80                           | .70     | .60   | .55      | .45       |           |  |  |

\*Available on Platinum plans only

## Beneficiaries

If applicants would like to designate a beneficiary, the beneficiary designation form can be accessed via www.imglobal.com/member.



## Patriot® Travel Series Individual Application





| 5 PLAN PREMIUM  |  |  | 7 SUBSCRIPTION  |  |  |  |  |  |  |  |
|---|--|--|---|--|--|--|--|--|--|--|
| BASE PLAN   |  |  | The undersigned on behalf of the above individuals (applicants) hereby apply and subscribe to the Global Medical Services Group   |  |  |  |  |  |  |  |
| (A) Daily premium total<br>(from Section 4)   |  |  | Insurance Trust, c/o MutualWealth Management Group, Carmel, IN, or its successor, for the insurance coverage requested above and as underwritten and offered by Sirius International Insurance Corporation (publ) (the Company) on the date of receipt hereof and as administered by the Company's authorized representative and plan administrator, International Medical Group, Inc. (IMG). The   |  |  |  |  |  |  |  |
| (B) Deductible rate facto (see Section 5)   | r  | X  | health  | insurance, major medical, nor a health plan subjec   | red for is not an employee welfare benefit plan, accident & health product<br>t to or complying with U.S. laws, but is intended for use as travel coverage in  |  |  |  |  |  |
| (C) Base premium  |  | =  | premiu  | ıms for the entire period of coverage in advance, a  | for which eligible coverage may be available, (ii) The applicants must pay<br>and no coverage will be effective until the required premium has been paic<br>e Company, (iii) no modification or waiver relating to this application or the   |  |  |  |  |  |
| ADDITIONAL COVERA   | GE OPTIONS   | 5  | covera  | ge applied for will be binding upon the Company  | or IMG unless approved in writing by an officer of the Company or IMG, and   |  |  |  |  |  |
| (D) Adventure Sports Rider<br>(enter 1.20 if applicable)  |  |  | (iv) the Company relies on the accuracy, truthfulness, and completeness of the information provided herein and any misrepresentation or omission contained herein will void the insurance contract and any and all claims and benefits thereunder will be forfeited and waived, (v) by submission of this application and/or any future claim for benefits. The applicants purposefully initiate and take   |  |  |  |  |  |  |  |
| Enhanced AD&D Rider (Round up to the nearest whole month. Rider is only available with a minimum purchase of three months of a Patriot plan.) |  |  | advantage of the privilege of conducting business with the Company in Indiana, through IMG as its managing general underwriter and plan administrator, the contract of insurance represented by the Master Policy and evidenced by the Certificate of insurance will be deemed issued and made in Indianapolis, IN, and sole and exclusive jurisdiction and venue for any legal proceeding relating to the insurance will be in Marion County, Indiana, for which the applicants hereby consent. The applicants consent and agree that Indiana surplus lines law shall govern all rights and claims raised under the insurance contract. <b>ACKNOWLEDGEMENT</b> . The applicants understand and agree that: (i) the insurance producer/agent/broker soliciting, assigned to, or assisting with this application is the agent and representative of applicants and IMG acts in fulfillment of its contractual duties to the Company and on behalf of the |  |  |  |  |  |  |  |
| # of months R   | ate –  | (E)  | Compa   | any, (ii) the insurance does not provide benefits for  | or any injury, illness, sickness, disease, or other physical, medical, mental or   |  |  |  |  |  |
| Evacuation Plus Ride  |  |  | nervous disorder, condition or ailment that, with reasonable medical certainty, existed at the time of application or at any time during the time frame outlined in the contract prior to the effective date, whether or not previously manifested, symptomatic or known,   |  |  |  |  |  |  |  |
| (Round up to the nearest wh<br>for a minimum of three mor<br>number of days being trave   | hole month. Mu<br>nths regardless                      | of the minimum   | diagno<br>compli<br>or clair<br>incorpo<br>not int  | sed, treated, or disclosed to the Company prior to<br>cations or consequences related thereto or resultins incurred for pre-existing conditions will be ex-<br>prated by reference here and can be accessed at in<br>ended or considered by the applicants, the Com- | the effective date, and including any and all subsequent, chronic or recurring<br>ng or arising therefrom (a "pre-existing condition"), and that all charges and,<br>cluded from coverage as described in the Certificate of Insurance, which is<br>mglobal.com/sample-contracts, (iii) the subjects of insurance applied for are<br>apany or IMG to be resident, located, or expressly to be performed in any<br>nd underwriter of the insurance plan, is solely liable for the coverages and |  |  |  |  |  |
| # of months # of insu   | ureds  | (F)  |   |  | nd IMG has no direct or independent liability under any insurance contract<br>The applicants authorize any health plan, health care provider, health care  |  |  |  |  |  |
| TOTAL PREMIUM   |  |  | profess   | sional, MIB, federal, state or local government agen   | rie applicants autorize any relatin plan, riealin care provider, riealin care<br>cy, insurance or reinsuring company, consumer reporting agency, employer,<br>provided care, advice, diagnosis, payment, treatment, or services to them on   |  |  |  |  |  |
| Enter the amount from (C  | )  |  | on thei   | r behalf, has any records or knowledge of their he   | alth, has any information available as to diagnosis, treatment and prognosis   |  |  |  |  |  |
| Enter the amount from (D  | ))   | x  | their e<br>inform   | ntire medical record, file, history, medications, a ation to their agent of record and authorized  | treatment of them, and any non-medical information about me, to disclose<br>nd any other information concerning them and to give any and all such<br>representatives of Company, IMG, and their affiliates, and subsidiaries   |  |  |  |  |  |
| Enter the amount from (E  | )  | +  |   |  | nt and warrant that : (i) they have read the foregoing statements and any<br>h were made available upon request and prior to the application or that they  |  |  |  |  |  |
| Enter the amount from <b>(F</b>   | -  |  |   |  | them, (ii) they are eligible to participate in the insurance program applied for<br>ge is unavailable, (iii) they are currently in good health and have not beer   |  |  |  |  |  |
|   |  | diagnosed with, sought consultation or been treated for, and have not experienced manifestation or symptoms of and do not suffer   |   |  |  |  |  |  |  |  |
| Optional express mail \$20 +  |  | from any pre-existing or other medical condition which the applicants foresee may require treatment during the insurance or for which the applicants intend to claim under the insurance, and (iv) each applicant is not hospitalized, disabled, or HIV+. If signed as the |   |  |  |  |  |  |  |  |
| TOTAL AMOUNT DUE =  |  |  | legal representative of the applicant, the signer warrants their authority and capacity to so act and to bind each applicant. By acceptance of coverage and/or submission of any claim for benefits, each applicant ratifies the authority of the signer to so act and  |  |  |  |  |  |  |  |
| IMG PRODUCER USE O  | ONLY   |  | bind th   | ne applicants. IMPORTANT NOTICE REGARDIN   | G PATIENT PROTECTION AND AFFORDABLE CARE ACT (PPACA): This   |  |  |  |  |  |
| Producer #:   |  |  |   |  | required by, PPACA. PPACA requires U.S. citizens, U.S. nationals and resident-<br>ess they are exempt from PPACA. Penalties may be imposed on persons who  |  |  |  |  |  |
| Name:   |  |  | are required to maintain PPACA compliant coverage but do not do so. Eligibility to purchase or renew this product, or its terms and conditions, may be modified or amended based upon changes to applicable law, including PPACA. Please note that it is solely the   |  |  |  |  |  |  |  |
| Address:  |  |  | applica   | ints' responsibility to determine the insurance req  | uirements applicable to them and the Company and its Administrator shall   |  |  |  |  |  |
|   |  |  | any ap  | plicable law including without limitation PPACA.   | hat the applicants may incur, for their failure to obtain coverage required by<br>E-CONSENT. The applicants wish to receive information and communicate  |  |  |  |  |  |
| City:   | State:   | Zip:   | electro   | nically, and prefer to use an e-mail address rather t  | han regular mail. The applicants agree IMG, its affiliates, and subsidiaries may<br>n electronic format, and paper communications are not required, unless and   |  |  |  |  |  |
| Phone:  |  |  | until th  | ne applicant withdraws this consent. The applican  | ts unambiguously give consent to the transfer of personal data to entities   |  |  |  |  |  |
| Email:  |  |  | benefit   | s, and an informed indication of the applicants' wi  | This consent is freely given, specific for the administration of coverage and<br>ishes. The applicants acknowledge and understand the transfer is necessary  |  |  |  |  |  |
| 2   |  |  |   |  | heir request, and necessary for the conclusion or performance of a contract<br>their responsibility to provide IMG with true, accurate and complete e-mai  |  |  |  |  |  |
|   |  |  | addres<br>Any pe  | s, contact, and other information related to my cov  | erage, and to maintain and promptly update any changes in this information<br>claim for payment of a loss or benefit or knowingly presents false informatior   |  |  |  |  |  |
|   |  |  | Sign  | ature of Insured or Proxy (Required)   | Х  |  |  |  |  |  |
|   |  |  | Date:/ (month/day/year) Phone:  |  |  |  |  |  |  |  |
| 8 PAYMENT METHOD  |  |  |   |  |  |  |  |  |  |  |
| □ Visa □ MasterCard □ Discover □ American Express □ Wire □ Check (To IMG) □ Money Order (To IMG) □ eCheck (ACH) (available upon request)      |  |  |   |  |  |  |  |  |  |  |
| By supplying my account info<br>account will be billed for the<br>the account and, if not, will to  | ormation, I wisl<br>oremium at the<br>ake full respons | h to pay the premiu<br>e selected payment<br>iibility for the paym   | um by cred<br>t mode. By<br>nent and a  | it card or the designated account for each applicant re<br>r signing and submitting this form, applicant represent   | equesting coverage. If the application is accepted, the credit card or designated<br>s and warrants that he/she has the card or account holder's authorization to use<br>plication, I agree to pay via my credit card or applicable account the premium  |  |  |  |  |  |
| Card #:   |  |  |   | Expiration Date:// (MM/DD/YYYY)  | Cardholder Name:   |  |  |  |  |  |
| Signature: (Required)   |  |  |   | Cardholder Daytime Phone:  | Email:   |  |  |  |  |  |
| Cardholder Billing Address:   |  |  |   |  |  |  |  |  |  |  |
| Payment must be made for the total number of days you want coverage. All payments must be made in U.S. dollars and drawn on U.S. banks.       |  |  |   |  |  |  |  |  |  |  |